



IRA charitable rollover gift form

The IRA Charitable Rollover provision of the Internal Revenue Service Code Section 408(d)(8) allows individuals who have reached age 70½ to make qualified charitable distribution, or QCD, gifts of up to \$100,000 per calendar year directly from IRAs to qualified charitable organizations. QCDs can satisfy all or part of the IRA owner's required minimum distribution and avoid treatment of the distribution as taxable income.

To initiate a qualified charitable distribution from your IRA to Habitat for Humanity of Kent County, your IRA trustee will need the following information:

Legal name: Habitat for Humanity of Kent County
Taxpayer ID: 38-2527968
Permanent address: 425 Pleasant St. SW Grand Rapids, MI 49503

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when Habitat for Humanity of Kent County receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

Donor's signature: _____ Date: _____

Printed name: _____

Address: _____

City: _____ State: _____ ZIP: _____

Phone: _____ Email: _____

IRA gift amount: \$ _____ Name of IRA financial institution: _____

Please return this form to your IRA trustee and instruct him or her to send the form and your IRA charitable rollover gift to:

Habitat for Humanity of Kent County
Attn: Resource Dev. Department
425 Pleasant St. SW.
Grand Rapids, MI 49503



Habitat for Humanity of Kent County, 425 Pleasant St. SW Grand Rapids, MI 49503
616.774.2431 give@habitatkent.org